



## First Citizens

PERSONAL FINANCIAL STATEMENT OF:					DATE OF STATEMENT:	
ADDRESS:			HOME PHONE		SALARY \$	
					SECURITY INCOME \$	
FIRM ADDRESS:			BUSINESS PHONE		REALTY INCOME OTHER \$	
					INCOME GROSS INCOME \$	
OCCUPATION/TRADE		AGE	MARRIED			
			SINGLE			
ASSETS			LIABILITIES			
CASH			FIRST CITIZENS BANK LIMITED			
STOCKS AND BONDS (SEE BELOW)			OTHER BANKS <input type="checkbox"/> SECURED <input type="checkbox"/> UNSECURED			
LIFE INSURANCE CASH SURRENDER VALUE			FINANCE COMPANIES <input type="checkbox"/> SECURED <input type="checkbox"/> UNSECURED			
ACCOUNTS AND BILLS RECEIVABLE			INCOME TAX			
			SUNDRY ACCOUNTS <input type="checkbox"/> SECURED <input type="checkbox"/> UNSECURED			
			MARGINAL ACCOUNTS WITH BROKERS			
			MORTGAGE PAYMENTS DUE WITHIN 12 MONTHS			
CURRENT ASSETS			CURRENT LIABILITIES			
CAR (YEAR )			DEFERRED LIABILITIES			
INVESTMENTS (SEE BELOW)						
REAL ESTATE ENCUMBERED			MORTGAGES AND AGREEMENTS FOR SALE			
REAL ESTATE UNENCUMBERED						
			NET WORTH			
TOTAL ASSETS			TOTAL			
STOCKS AND BONDS (CHECK ( ) THOSE PLEDGED AS COLLATERAL)*  * ATTACH LIST IF NECESSARY			INVESTMENTS*			
			PENDING LAWSUITS OR JUDGEMENTS AGAINST ME*			
			CONTINGENT LIABILITIES/GUARANTEES*			
LIFE INSURANCE (COMPANY)	BENEFICIARY		TYPE OF POLICY	AMOUNT	CSV	POLICY LOANS
REAL ESTATE DESCRIPTION	MORTGAGE	TO WHOM PAYABLE	TERMS	DUE DATE	FIRE INS.	VALUE

FIRST CITIZENS BANK LIMITED

(1) For the purpose of procuring and maintaining credit from time to time in any form whatsoever with you, the undersigned hereby represents the following to be a true and accurate statement of the financial condition of the undersigned on \_\_\_\_\_ 20\_\_\_\_ and agrees (i) that, if said statement or any part thereof proves false or misleading in any particular, each and all of the obligations and/or liabilities of the undersigned of every kind to you, whether joint or several, primary or secondary, direct or contingent, shall, at your opinion, become immediately due and payable, all without demand or notice of any kind, and (ii) that you will be notified promptly in writing of any materially unfavorable change in the financial condition herein set forth and, in the absence of such notice or submission to you of a new and full written statement, this may be considered as a continuing statement and substantially correct. Whenever the undersigned may apply to you for credit, and until a substitute statement may have been submitted to you, this statement shall have the same force and effect as if delivered at the time such further credit is requested.

(2) "I/We, authorise and consent to the Bank obtaining further information on my/our credit and employment history from any financial institution, credit bureau or any other person/corporation with whom I/we may have had dealings with from time to time and any such source is hereby authorised to provide the Bank with the requested information. You are authorised to disclose to any Credit Bureau and other credit grantors any information about my/our credit history. I/We jointly and severally agree to indemnify you against any loss

SIGNED \_\_\_\_\_